



MR

MISSION READY
SERVICES INC.

MRS TSX-V

Leading Personal Protection Solutions
MILITARY – LAW ENFORCEMENT – FIRST RESPONDERS
PROTECTIVE SERVICES

Corporate Presentation



October 2017



**PROTECT
THE
FORCE**
Established 2009

Forward Looking Statements

This presentation contains "forward-looking information" within the meaning of applicable Canadian and US securities legislation. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "anticipate", "believe", "plan", "expect", "intend", "estimate", "forecast", "project", "budget", "schedule", "may", "will", "could", "might", "should" or variations of such words or similar words or expressions. Forward-looking information is based on reasonable assumptions that have been made by Mission Ready Services Inc. as at the date of such information and is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Mission Ready Services Inc. to be materially different from those expressed or implied by such forward-looking information.

Forward-looking statements are based on assumptions management believes to be reasonable. Although Mission Ready Services Inc. has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information. Mission Ready Services Inc. does not undertake to update any forward-looking information that is included herein, except in accordance with applicable securities laws.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of the information contained herein.

Mission Ready is comprised of four synergistic business segments, all designed to meet the needs of global defense, security and first-responder markets.



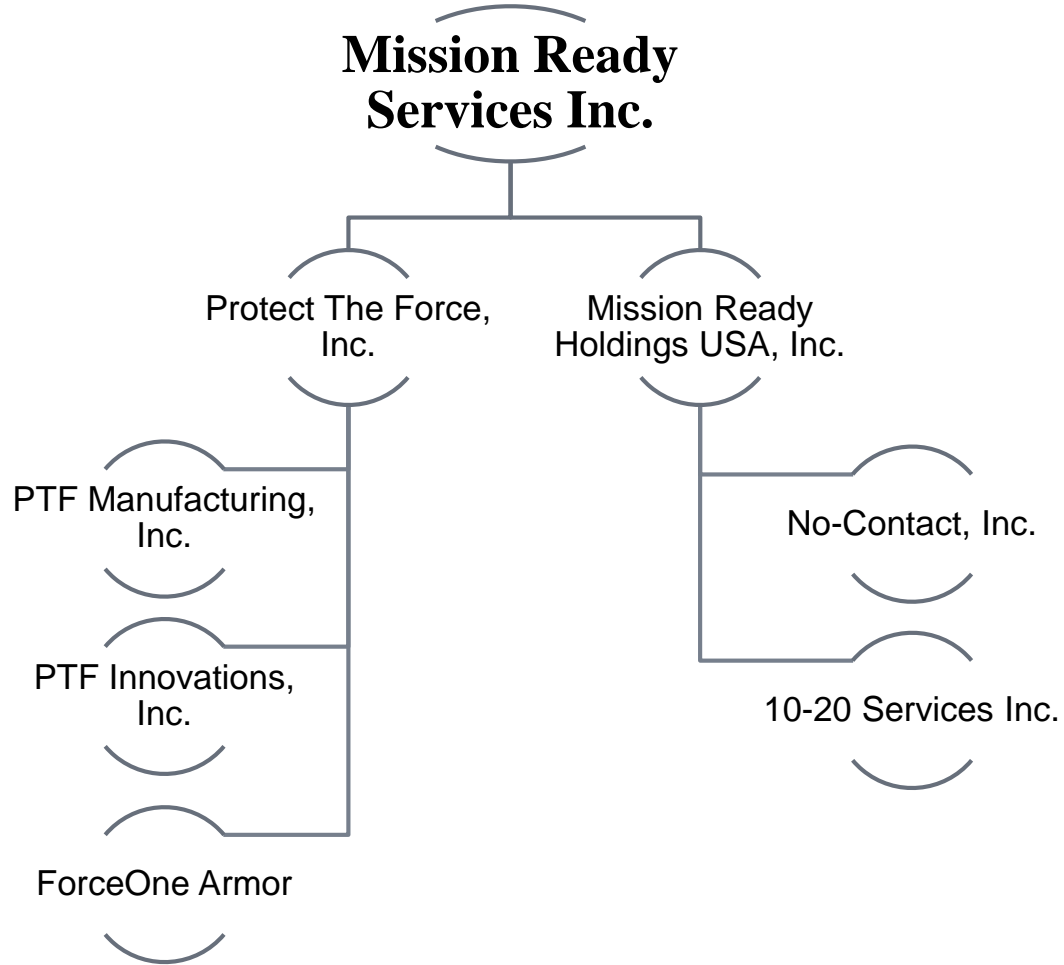
PROTECTING THOSE WHO PROTECT US

VISION

To save lives, prevent injuries and enhance the performance of military personnel, first responders and those who protect us by working to ensure they are equipped with the best personal protective **technology** and **equipment**.

“Protection is in our DNA™”

COMPANY STRUCTURE



LEADERSHIP

Jeffery Schwartz: President & CEO / Director - Mr. Schwartz has an extensive background in all aspects of executive management and has served in director level positions for both privately held and publicly traded companies, most recently as President of LC Industries, a \$380MM manufacturing and distribution business that grew from \$50MM during his 12-year tenure. With a strong focus on new business development and team building, Mr. Schwartz has developed several companies within the tactical armor industry and has a history of achievements in elevating similar-stage companies to great success in the defense industry.

Dong Shim: Chief Financial Officer - Dong H. Shim is a member of the Chartered Professional Accountants of British Columbia and a Certified Public Accountant registered in the State of Illinois, United States. Mr. Shim has served as an audit partner on numerous audit engagements with a mid-size firm located in Vancouver, British Columbia, where he audited various publicly traded companies, primarily focusing on junior mining, oil and gas, pharmaceutical, and high-tech industries. As an audit partner, Mr. Shim also assisted various start-up companies in achieving public listings on the TSX Venture Exchange, Canadian Securities Exchange and the OTC Market. Mr. Shim is currently the President of Golden Tree Capital Corp. and SHIM Accounting Corporation with a primary focus on business advisory, corporate consulting and regulatory filings both in the United States and Canada. In addition, Mr. Shim teaches accounting as an instructor at a local college in Vancouver and acts as a facilitator at CPA Western School of Business mentoring CPA candidates enrolled in the CPA Professional Education Program.

Francisco Martinez: Chief Technology Officer - Francisco Martinez was a leading Product Development Engineer and Project Officer at the United States Army Natick Soldier Research, Development & Engineering Center in Natick, Massachusetts (2004/2009). Mr. Martinez has led the development of an unprecedented number of new, lifesaving products for the US Army and the Special Operation Forces in support of Operation Iraqi Freedom and Operation Enduring Freedom. Mr. Martinez was the Chief Technology Officer and co-founder of Protect The Force, LLC from September 15th, 2009 until May 1, 2012 when Protect The Force, LLC's assets were purchased by Protect The Force Inc., a wholly-owned subsidiary of Mission Ready Services (MRS). On February 21, 2012 Mr. Martinez was appointed Chief Technology Officer of MRS.

Tom Wilson: Director of Manufacturing – Tom Wilson has 35 years experience in product development in the athletic wear, tactical wearable and body armor businesses with a focus on apparel, body armor and tactical gear for the past 23 years.

Marcus Treiber: Director of Sales – Mr. Treiber, an industry veteran with over 15 years experience in the US armor and protection markets, is a former US Marine and Project Officer for the United States Marine Corps. As a founder of Renegade Armor, Mr. Treiber served as their Chief Operating Officer and, in 6 years, grew the company from a startup to over USD \$17MM in annual sales before accepting a buy-out offer from Propper International. Prior to Renegade, Mr. Treiber worked at Protective Products International from February 2005-January 2009. While at Protective Products he was responsible for 500% growth of the company and the award of the largest USMC body armor contract in the history of the Marine Corps. After serving as an Infantryman in the Fleet Marine Force, Mr. Treiber was selected to be an instructor at The Basic School (TBS) in Quantico, Virginia. In this capacity, Mr. Treiber rewrote the entire Military Operations Urban Terrain (MOUT) package taught to every Marine officer.

LEADERSHIP

Major General (Retired) Peter N. Fuller: Chairman - Major General (Retired) Fuller served over 30 years in the US Army leading organizations with annual budgets exceeding \$11 billion. As Deputy Commander for Support, NATO Mission Afghanistan, he implemented a 12% reduction in program costs returning \$1.6 billion in current year savings to the US Treasury. From 2008 to 2011, he was with Program Executive Officer Soldier (PEO Soldier) as the senior procurement official responsible for equipping 1.2 million Soldiers for combat operations. Prior to that, as Deputy Commanding General for the US Army's Research, Development and Engineering Center, he directed the technology development efforts of eight unique government research and development centers. Mr. Fuller has been a Director of the Company since October 2012.

Vitor M. Fonseca: Director - Mr. Vitor Fonseca, MBA, CGA, serves as a Vice President and Treasurer of Romspen Investment Corporation and served as its Vice President of Finance. Mr. Fonseca is responsible for the finance and accounting areas and is also actively involved in the evaluation and underwriting of financing requests and in the development of corporate strategy. He has an extensive experience in real estate, private equity and service oriented industries. He was Audit Chair of Enwave Energy Corporation. Mr. Fonseca was a partner in a private investment company where he managed a \$250 million portfolio. He started his career at The Cadillac Fairview Corporation where he co-lead the negotiations for the sale of Cadillac's US portfolio, a US\$2 billion transaction. He served as a Director of Tempus Capital Inc. He has been a Director of Mission Ready Services since December 10, 2013.

Paul E. Litchfield: Director - Mr. Litchfield began working in the athletic footwear industry at Reebok more than 30 years ago and is regarded as one of the most influential product creation experts in the industry. Mr. Litchfield has been responsible for numerous Reebok product innovations, one of the most noteworthy being the Pump. In 1998, Paul became President of Puma Footwear where he was responsible for product marketing, design and development for Puma's global product line before returning to Reebok in 2000 as the Vice President of Reebok Advanced Concepts. Paul received his B.S. degree in biochemistry from the University of New Hampshire and his M.S. degree in Exercise Science from the University of Massachusetts. He conducted post graduate research in human performance at the Institute of Offshore and Environmental Medicine in Aberdeen, Scotland.

Mark J. Bishop: Director - Currently a Managing Director at Aldwych Capital Partners headquartered in New York, Mr. Bishop holds a BA from Brown University and is a 20 year veteran in emerging markets investment banking with extensive expertise in structuring and placing complex cross-border transactions. Mr. Bishop is a former Managing Director at INTL FCStone Securities, a global commodity risk management and trading company and also previously co-founded Provident Group, an emerging markets specialty investment bank. Previously Mr. Bishop was a Business Unit Manager with Salomon Brothers Inc. and worked in New York and Buenos Aires with its institutional Equities Sales and Trading Unit.



THE PROTECT THE FORCE

Established 2009

Protect The Force is comprised of 4 key business segments, all designed to meet the needs of global defense, security and first-responder markets.

SALES

2

- Flex9 Armor
- Force Defender
- Armor/Ballistics
- Carriers
- Much More...

INNOVATIONS

1

- Develop
- Enhance
- Refine

PTF Innovations pioneers new and advanced technologies to meet the needs of the global defense, security and personal protection marketplace.

SERVICES

3

- Decontamination
- Repair
- 95% savings over replacement cost
- Patented 'Advanced Cleaning System'
- US Army, Marine Corps, SOCOM

Ballistic Combat Shirt

Flex9 Armor

No-Contact

Tactical Shield Cover

MANUFACTURING

4

- Facility in Jacksboro, TN
- 'No job is too big' mentality
- Scalable capacity
- ISO 9001:2015 Compliant
- Hub Zone location

MISSION READY SERVICES INC.

- Established in 2011 – Listed on TSX Venture Exchange in December 2013
- New CEO with industry experience and track record of success
- Refined market focus on innovations, manufacturing, and sales
- Focused on the overarching brand of Protect the Force that has multi-function verticals within the MRSI business structure
- Establishing key measures by reducing overall business operations in certain sectors and established new business units with considerable growth potential
- Refined and streamlined operations will allow Protect The Force to focus on defined growth drivers
- Protect The Force is “**Not New - Better**”

THE MARKET



Market: Military
Market Population:
US 2.6M / Global 19.3M
Coverage: United States Army, Air Force, Navy, National Guard, Marines. Global military.
Trend: Technology and Weight Reduction. Troop Deployments
MRS Market Drivers:
Cutting Edge Armor Technology
Flex9 Armor Technology
No-Contact Technology
Cold Weather Gear
Protective Products
Fire Retardant Material
PTF Services



Market: DHS, Law Enforcement and Corrections Systems
Market Population:
US 2.3M / Global 21.4M
Coverage: Federal/State/Local Sworn Officers, SWAT, Corrections and specialized tactical units.
Trend: Body armor technology becoming a must at all times for departments due to increased threats. Prison Guards and Tactical teams
MRS Market Drivers:
Cutting Edge Armor Technology
Flex9 Armor Technology
No-Contact Technology
Fire Retardant/Stab/Slash Material
PTF Services



Market: First Responders Fire and Rescue
Market Population:
US 2.3M / Global 27.1M
Coverage: Rescue & Fire Safety Emergency Responders
Trend: Body armor part of daily uniform do to increased threats. Hazardous Chemical Protection.
MRS Market Drivers:
Cutting Edge Armor Technology
Chemical-Bio Suit
AMBER Program
Flex9 Armor Technology
No-Contact Technology
Fire Retardant/Stab/Slash Material
PTF Services



Market: Private and Commercial Security
Market Population:
US 1.1M / Global 5.6M
Coverage: US and International;
Trend: Increased threat in major cities, towards companies and high-profile individuals
MRS Market Drivers:
Concealable Armor
Cutting Edge Armor Technology
Flex9 Armor Technology
No-Contact Technology
Protective Products
Fire Retardant/Stab/Slash/ Material
PTF Services

PTF Innovations pioneers, develops, enhances and tests new and advanced technologies relating to military, law enforcement, fire and safety.

Key Facts

PTF Innovations' team of subject matter experts create breakthrough and disruptive platforms bridging critical gaps in the protective products marketplace

Boston-based Research & Development Lab

Protect the Force's Innovations and Design experts and technologies position the Company as one of the leading product developers for all verticals within the DoD

Utilizing patented technologies – including Flex9Armor and No-Contact – PTF products are helping to redefine the standards of defence and tactical protection and performance

Disciplined Technology Focus

- Next Generation Body Armor
- Microclimate heating and cooling products
- Chem-Bio Next Generation products
- Photovoltaic Solar harvesting panels
- Physiological Sensing next-to-skin device
- First Responder advanced uniforms and technologies
- Electrical Stimulus (E-Stim) Textile Technology
- Head Impact smart technologies.
- Next Generation DHS-LE uniform development

Location: Boston, MA
CTO: Francisco J. Martinez
www.ProtectTheForce.com

PRODUCT CREATION

- Product creation center – located within Tennessee Manufacturing facility – continuously creating new products for PTF’s target market
- Rapid development process for all Protect the Force programs (Industries Best)
 - Continued product development of the “In Force” Corrections line of products
 - Development of “World Force” tactical line to compliment current international offering
 - Implement complete gear line under the “Advanced Gear Solutions” brand to include newly developed solutions in pack systems, tracking gear, clothing and more...
- Continued product improvement of all PTF products
 - Flex9 Armor – Corrections, community police and private security
 - No-Contact – Continued rollout and integration of EMD technology into new products
- Enhanced material development in cooperation with vendors; primary focus on armor and technology
- New armor certifications in progress for NIJ certification

STRATEGIC RELATIONSHIPS

Protect the Force Innovations is at the leading edge of personal protective technologies.

PTF interfaces with government R&D labs working on requirement-based efforts and identifying emerging solutions with academia and industry.

PTF partners include:

- Office of Naval Research
- Department of Homeland Security – First Responder Technologies
- Natick Soldier Research Development & Engineering Center (NSRDEC)
- Program Executive Office Soldier (PEO Soldier)
- United States Marine Corps – Program Manager Infantry Clothing Equipment (ICE)
- SOCOM
- NATO – Combat Clothing Committee

Academic Partners

- Cornell University – Textiles Nanotechnology Lab
- MIT – AeroAstro Department
- MIT – Electrical Engineering Department
- North Carolina State University – Textile Protection and Comfort Center
- Florida State University – Product Development Department
- Texas A&M Engineering Extension Center (TEEX) - Product Development Center

**In 2016, MRS won multiple products awards from
the Army, DHS and (TEEX) Programs**

PTF Innovations Contract Awards

US Army Natick Soldier Research Command

R&D Development Contract – Next Generation Body Armor

US Army adopted the design and is currently manufacturing under Ballistic Combat Shirt (BCS)

US Marine Corp

Office of Naval Research – US Marine Corp – MARCORSYSCOM

R&D Development Contract – Next Generation Body Armor – Ballistic Base Layer

Department of Homeland Security

R&D Development contract – Advanced Multipurpose Base Ensemble for Emergency Responders (AMBER)

Location: Boston, MA

CTO: Francisco J. Martinez MRSI

Web: www.PTFInnovations.com

PTF PRODUCTS

Protect The Force has a growing portfolio of highly advanced products and services

Concealable Armored
Shirts



Electrically Conductive
Products



Armor Plate
Carriers



Concealed Armor Carriers



Tactical Armor
Carriers



K-9 Armor Carriers



Gear Cleaning
Solutions



Soft and Hard Armor
Ballistics



Protect The Force has **21** NIJ 0101.06 certifications and **43** NIJ approved products

NO-CONTACT & FLEX9ARMOR PATENTS

No-Contact™ Technology: Electrically charged self-defense wearables

Patent #: 6961227

Date of File: Nov 13, 2002

Date of Publication: Nov 1, 2005 (*Company acquired by Mission Ready in 2012*)

No-Contact™ Shield Cover: Self defense Shield Cover and Shield

Patent #: 15087586

Date of File: Mar 31, 2016

Status: Pending

Adjudication: 2017

Market Size

\$1.5B

Tactical Markets

\$4.5B

Female Consumer Markets

\$0.7B

Crowd Control Gloves

Flex9Armor™: Integrated Body Armor Garment

Patent #: 14310251

Date of File: Nov 20, 2014

Status: Pending

Adjudication: 2017

Flex9Armor™: International integrated body armor garment

Patent #: 14862834

Date of File: Jul 29, 2016

Status: Pending

Adjudication: 2017



The logo for FLEX9 ARMOR features the word "FLEX9" in a large, bold, green sans-serif font. Below it, the word "ARMOR" is written in a smaller, bold, grey sans-serif font. The "9" in "FLEX9" is stylized with a horizontal bar extending to the right.

FLEX9ARMOR FACTS

- **Co-developed and co-patented with the U.S. Army**
- **U.S. Army tested the Flex9Armor technology for one year**
- **Over 95% approval rating by U.S. Army Soldiers**
- **The U.S. Army and MRS have licensed the Flex9Armor technology to manufacturers to produce 30,000 units a month for the U.S. Army**
- **Mission Ready has the exclusive authority to globally license, manufacture and distribute the Flex9Armor technology**



**PROUDLY MADE IN THE UNITED STATES OF AMERICA
FLEX9ARMOR IS BERRY COMPLIANT**

Protect The Force Manufacturing's combination of expertise, leadership and innovative manufacturing provides our current and future customers a single source for all their product needs

- Organic skills and experience that provides customers with quality products
- Complete Research and Development for the tactical nylon and armor industry
- R&D centers in Boston, MA and Jacksboro, TN
- “No Job is Too Big” Mentality! Expandable manufacturing capabilities up to 120,000 ballistics carriers annually
- Works with partners and customers individually to meet their needs in the military, first responder, law enforcement and private security markets
- Constantly striving to build and maintain relationships with material suppliers from the United States to bring new technologies to market
- Protect The Force operates according to ISO 9001:2015 standards
- HUB Zone Location – Tax credits & other incentives

Protective Products



Protect the Force team has experience in the manufacturing of the following products:

- Armor (Soft and hard ballistics)
- Apparel (Military and Law Enforcement)
- Tactical Nylon
- Cold Weather Gear
- Bomb Suits and Bomb blankets
- Protective Products

Protect the Force production and supply chain consists of ballistic and tactical industry best-in-class textile and component vendors

- Protect The Force production facility is located in Jacksboro, TN
- 22,000 square feet for manufacturing, warehouse, shipping and production facility. Lease with Option to buy with additional acreage for building expansion
- Production measured daily with KPI
- Manufacturing lines assembled to quickly execute production of orders
- Automated sewing equipment utilized to improve production and quality
- Gerber design software and plotting equipment
- Automated cutting equipment increase productivity
- Protect The Force operates according to ISO 9001:2015 standards
- Materials used in our designs are acquired from US based distribution and weaving companies multiple vendor for all raw materials. Protect the Force Innovations relationship with 1st tier fabric vendors allows Protect the Force to be first to market with new materials
- Berry Amendment compliant products
- Products are inspected throughout the manufacturing process
- Final inspections of product prior to shipping
- Protect The Force Manufacturing product delivery 2 to 6 weeks
- Utilization of multiple freight carrier for cost comparison

FORCEONE ARMOR

ForceOne Armor was a strategic acquisition to round out the Protect the Force core product line – ForceOne has been fully integrated into Protect the Forces manufacturing facility.

- With the integration of ForceOne Armor soft ballistic products into PTF's nylon product line, Protect The Force easily expanded their reach into additional customer markets
- The acquisition of ForceOne Armor and their assets earned Protect The Force over 20 NIJ 0101.06 compliant certifications and a multitude of retired but still requested soft armor ballistic packages
- Currently 3 new armor packages under development that will be disruptive to the market



The PTF team is comprised of highly skilled industry veterans with extensive Government contracting and sales experience – Having an intimate understanding of government sales and contracting processes is one of the true strengths of Protect the Force.

Services & Innovation Contract Sales Focus

- DoD and DHS
- Prime Vendor Programs
 - ADS and Federal Resources
- Customer Consulting
- Technology Opportunities
- International Business
- PTF Services
- Program Management

Products & Technology Contract Sales Focus

- DoD and DHS Opportunities
- Prime Vendor Program
 - ADS and Federal Resources
- GSA Schedule Programs
- Product Development
- Federal, State and Local Law Enforcement
- DHS and Federal
- International

Protect the Force customers are focused on strategic business segments that will drive company growth

- United States Department of Defense
- State Department
- Government Services Administration
- Department of Homeland Security
- Law Enforcement
- Corrections
- Fire and Rescue – Distributors & Dealers
- E-Commerce
- Tactical Distributors & Dealers
- Security Companies
- GSA Contractors

Protect the Force - “Protection is in our DNA”

- Protect the Force is an overarching brand that has multi-function verticals within its business structure
- Branding for Growth with Distributors and Dealers
- PTF e-Commerce solutions – Continued improvements and updates
- Consistent logo integration into products and digital media
 - Provides recognition of Protect The Force brand as well as ForceOne Armor, Flex9Armor and No-Contact
 - Enhancing website for better customer capture
- Digital marketing
 - Social Media
 - Facebook, Twitter, LinkedIn
 - Email marketing
- Presence on highly populated industry sites
 - Soldier Systems
 - Police One
 - AR15
- SEO ranking enhancements
- Google AdWords campaign
- Trade show appearances

Sales & Business Opportunities:

- Multiple foreign military and law enforcement opportunities identified since the beginning of 2017 – Initial shipments expected to commence in Q4 2017
- Partnering with ADS Prime Vendor on Air Force Carrier and Armor project
- New AMBER uniform developed by Protect the Force and DHS. Protect the Force has been approved by DHS to rollout uniform commercially
- PTF Services Helmet cleaning contract opportunity – KT Chemicals Joint Venture

PTF COMPETITIVE ADVANTAGE

- Rapidly growing brand name recognition, “Protect the Force”
- PTF’s operational executives have a combined 105 years of experience in manufacturing and product creation, with 85 in the defense industry
- Product creation and manufacturing groups work in an entirely integrated process
- 43 National Institute of Justice (NIJ) certifications allows PTF to satisfy the needs of a wide range of customers
- Network of recognized industry and academic experts

- Ability to offer a full range of product creation, manufacturing and life cycle services
- Manufacturing operation located in a HUB Zone which entitles Protect the Force to take advantage of HUB Zone focused contracts. Also qualifies PTF for tax, training, technology and job creation incentives with both the State and County
- Management team with extensive experience in strategic acquisitions and a vision to achieve economies of scale, reduce manufacturing and operational costs, and efficiently leverage resources to increase shareholder value
- Protect the Force products industry leaders in innovation and functionality

Keys to Protect the Force

Innovation and Design – PTF Innovations makes PTF one of the leading product developers for all verticals within DOD, Federal and State government. Using patented technologies, including Flex9 Armor and No-Contact, PTF is disrupting the market.

Manufacturing – The core of PTF's revenues continues to build on service and delivery to small and large customers. Protect the Force's product assortment provides the strength to service all customers from Dealers to Prime Vendors and International business channels. PTF-branded products use the best in-class materials, leading to a best in-class product.

Sales and Marketing – On the strength of the Company's web and distributor network, PTF has established a base of customers that can take Protect the Force to the next level. With continued marketing of newly developed products and programs, PTF's market share is continuing to grow and business relationships are continuing to build Protect the Force into an industry leader.

PTF SERVICES

- Service specialized in the cleaning, retrofitting and repair of tactical and first-responder gear
- Dedicated to extending performance, function, and appearance of Personal Protective Equipment
- High margin business, with ongoing military demand

PTF SERVICES

PTF Services is a full service provider for specialized Organization's Clothing and Individual Equipment Life Cycle Management. PTF Services saves up to 95% of the replacement value of like products.

- Utilizing a **patented** “Advanced Cleaning System” specifically developed for the restoration of specialized personal protective equipment and uniforms extending the life cycle of items
- Development of a **new exclusive technology** within PTF Services, the decontamination of ballistic helmets
- Approved by Army's Natick Soldier Research and Development Center to restore body armor and to not degrade any of the protective properties of fire resistant uniforms
- UL Certified: Independent Service Provider for NFPA 1851-2014 and NFPA 1855-2013, Repair Service Providers and Organizations of Structural and Proximity Fire Fighting Garments and Technical Rescue Garments
- The Army, Marine Corps and Special Operations Command trust PTF Services to restore their combat clothing and equipment
- Plant operations 10K square feet facility in Fayetteville NC



Past Performance

- *US Special Operations Command – Contract 2013 – present, Care and maintenance of SPEAR Equipment. Saving the US government over \$23 million in the cost of new equipment*
- *US Marine Corps: Contract 2014 – 2015, successfully processed, cleaned, decontaminated and restored over \$135million valued equipment (5,500 pallets) – Saving the US Government 95% or \$130 million in the value of new equipment replacement cost*

Location: Fayetteville, NC
Director: Arlyn Slade
Web: www.10-20Services.com

WHAT CAN BE SERVICED?

Combat Boots
– All Climates



Combat
Helmet

WHAT CAN BE CLEANED?



Military Tents
and Vehicle
Covers



Ghillie Suite
Accessory Kit
(GSAK)

BEFORE & AFTER

PTF Services substantially decreases combat clothing and protective equipment lifecycle costs



BEFORE



AFTER

Unlock the Value of Protect the Force

Operating Capital

Focus with Capital

Protect the Force capital utilization:

Allows Protect The Force to:

- Raw Materials/AP Cash Flow
- Business Development
 - Innovation Technology
 - Product Development
 - Sales and Marketing
 - Contract Sales Development
- Equipment and Technology
 - Manufacturing
 - Systems

- Increase sales
- Improve cash flow position
- Reduce cost of raw materials
- Focus on business development
- Achieve sustainability
- Improve marketing programs
- Drive customer acquisition via web presence

SHARE STRUCTURE

Current outstanding share capital structure (at October 2, 2017)

Common Shares	104,687,472
Warrants	29,779,372
Options	14,400,000
Potential Shares Issuable on Conversion of Outstanding Debentures	3,000,000
Convertible at:	\$0.10/Unit
Potential Proceeds from Conversions:	\$300,000
Potential Warrants Issuable on Conversion of Outstanding Debentures	3,000,000
Warrant Exercise Price:	\$0.15
Potential Proceeds from Exercises:	\$450,000
Fully Diluted	154,866,844
MRS Management/Director Holdings ^{(1) (2) (3)}	8.2%

(1) Percentage calculated on issued and outstanding shares only.

(2) Percentage based on issued share holdings, warrants/options not included.

(3) Percentage recently reduced from 10% due to share issuances and warrant exercises.

CONTACT

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