



Mission Ready is committed to saving lives and enhancing the performance of military personnel, first responders and those who protect us by working to ensure they are equipped with the best possible personal protective equipment.

INNOVATIONS

MANUFACTURING

SALES

SERVICES



PRODUCT DEVELOPMENT

RAPID PROTOTYPING & PRODUCTION

PRODUCT SALES

DECONTAMINATION & REPAIR

- ▶ Pioneers, develops, enhances and tests new and advances technologies relating to military, law enforcement, fire and safety
- ▶ Natick R&D Development Contract - Next Generation Body Armor
- ▶ Flex9 Armor
- ▶ US Marine Corps - Ballistic Base Layer
- ▶ Microclimate heating and cooling products
- ▶ Award-winning Chem-Bio Next Generation products

- ▶ ISO 9001:2015 Compliant
- ▶ Armor - Soft & hard ballistics
- ▶ Apparel - Military & Law Enforcement
- ▶ Cold Weather Gear
- ▶ Bomb Suits & Blankets
- ▶ Protective Services Products
- ▶ Jacksboro, Tennessee Facility - Capacity for Production of 120,000 Carriers Annually
- ▶ HUB Zone Location - Tax Credits & Other Incentives

- ▶ Focused on Strategic Business Segments that will Drive Company Growth
- ▶ US Department of Defense, Law Enforcement, Homeland Security, GSA Contractors, Tactical Distributors, First-Responders, e-Commerce
- ▶ Production & Supply Chain Consists of Ballistic & Tactical Industry Best-in-Class Textile & Component Vendors
- ▶ Sales Team with Extensive Experience in Government Contracting

- ▶ Approved by United States Army Natick Soldier Research, Development & Engineering Center for the Restoration of Body Armor
- ▶ Specialize in the Decontamination & Repair of Tactical and First-Responder Gear
- ▶ Dedicated to Extending Performance, Function, and Appearance of Personal Protective Equipment
- ▶ High-margin Business with Ongoing Military Demand
- ▶ UL Certified

MANAGEMENT TEAM

Highly Qualified

Jeffery Schwartz

President & CEO - Extensive background in all aspects of executive management / Former President of LC Industries, a \$380mm manufacturing and distribution business / Developed several companies within the tactical armor industry with a strong focus on new business development and team building.

Dong Shim, CPA, CA, CPA (Illinois)

CFO - Member of the Institute of Chartered Accountants of British Columbia / Certified Public Accountant registered in the state of Illinois / Public and private company experience.

Francisco Martinez, BS

Chief Technology Officer - Former engineer at the US Army Natick Soldier Center / Lead engineer for IED flame and blast system level test methodology for the Special Ops / Close relationships across DoD Science & Technology / Special Ops community and industry.

Tom Wilson

Director of Manufacturing, PTFM - 35 years experience in product development in the athletic wear, tactical wearable and body armor businesses / Focus on apparel, body armor and tactical gear for the past 23 years.

MARKET OVERVIEW

Targeted areas of the global defense, security and protective services market are as follows:

- ▶ Domestic & Foreign Military
- ▶ Law Enforcement
- ▶ Secret Service
- ▶ Drug Enforcement
- ▶ Border Control
- ▶ Corrections
- ▶ Coast Guards
- ▶ Emergency First-Responders
- ▶ Fire Protection
- ▶ Disease Control & Prevention

STRATEGIC GROWTH

Mission Ready continues to grow within the North American military and law enforcement markets where multiple product evaluations have been successfully completed and are now being marketed to the US Military as well as Federal, State, and local law enforcement agencies.

Additionally, Mission Ready is responding to multiple foreign military requests and continues to provide samples for overseas testing and evaluation.

EXCLUSIVE PRODUCT SALES & LICENSING

Mission Ready's portfolio of leading-edge products include:

- ▶ Conducted Energy Clothing (CEC) & Textiles
- ▶ No-Contact Tactical Shield Cover
- ▶ Ballistic Combat Shirt
- ▶ Flex9Armor Shirt for Law Enforcement
- ▶ Anti-Microbial Wool Boot Socks

MISSION

Mission Ready exists to save lives, prevent injuries, and enhance the performance of military personnel, first-responders and all those who protect us by working to ensure they are equipped with the best possible personal protective equipment.

Protection is in our DNA™

SHARE STRUCTURE

Issued & Outstanding	104,687,472
Warrants/Debentures	35,779,372
Options	14,400,000
Fully Diluted	154,866,847

CONTACT

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INVESTOR RELATIONS

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Above: Comparison image of body armor before and after restoration through PTF Services' Advanced Cleaning System (ACS).

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MRS**